

# — THE — WYOMING RESERVE

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## **FORWARD-LOOKING STATEMENTS**

Certain statements in this Presentation may be considered forward-looking statements. Forward-looking statements generally relate to future events, including but not limited to, Wyoming Reserve’s future financial or operating performance. Solely by way of example, projections of future revenue, expenses and other metrics are forward-looking statements. In some cases, forward-looking statements may be identified by terminology such as “may”, “should”, “intend”, “will”, “estimate”, “anticipate”, “believe”, “predict”, “potential”, “project”, “continue”, or the negatives of these terms or variations of them, or similar terminology. Such forward-looking statements are subject to numerous known, unknown, and unknowable risks, uncertainties, and other factors, and other factors including those risk factors set forth in this Presentation or the PPM of Wyoming Reserve, any or all of which that could cause actual results to differ materially from those expressed or implied by such forward-looking statements. All forward-looking statements in the Presentation, whether expressly or implicitly, are based upon estimates, assumptions, analysis and interpretations that, while considered reasonable by Wyoming Reserve and its management, are inherently uncertain. This Presentation is not, and shall not be relied upon as a representation, warranty, declaration, guarantee, certification, or promise, as to the past or future performance of Wyoming Reserve. This Presentation contains preliminary information that is subject to change, and which may be superseded, in whole or in part, by information contained in materials that may be distributed at a later date including the PPM.

## **RISK FACTORS**

An investment in the Wyoming Reserve involves a significant degree of risk. There can be no assurance that the Wyoming Reserve will be successful or that you will not lose all of your investment or receive any return on your capital. Our industry is highly competitive, and an investor should only invest in the Company if the investor is an accredited investor and can withstand a total loss of the investor’s investment. In considering an investment in the Company, an investor should be aware of certain risk factors that include, but are not limited to, the risk factors set forth in this Presentation and the PPM that must be executed in connection with any investment.

## **USE OF OTHER DATA**

This Presentation contains statistical and market data that we obtained from industry publications, reports generated by third parties, third-party studies and public filings. Although we believe that the publications, reports, studies and filings are reliable as of the date of this Presentation, we have not independently verified such statistical or market data.

## **TRADEMARKS**

The trademarks included herein are the property of the owners thereof and are used for reference purposes only. Such use should not be construed as an endorsement of the Wyoming Reserve.

Wyoming Reserve undertakes no obligation to update this Presentation.

## **RISK FACTORS AND DISCLOSURES**

THE TAX CONSEQUENCES OF AN INVESTMENT IN THE COMPANY ARE PARTICULARLY COMPLEX. ACCORDINGLY, PROSPECTIVE INVESTORS SHOULD CONSULT WITH THEIR OWN TAX ADVISORS, ATTORNEYS OR ACCOUNTANTS ON MATTERS RELATING TO AN INVESTMENT IN THE COMPANY WITH SPECIAL REFERENCE TO SUCH INVESTOR'S PARTICULAR SITUATION IN ORDER TO UNDERSTAND FULLY THE FEDERAL, STATE, LOCAL AND ANY FOREIGN TAX CONSEQUENCES OF AN INVESTMENT IN THE COMPANY.

Sales of securities will be limited to those persons who are qualified as "accredited investors" as defined in Regulation D promulgated under the Securities Act of 1933, as amended and have such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of an investment in the securities. Any securities sold will be subject to restrictions on transferability and resale and may not be sold, pledged or otherwise transferred except as permitted by law. Neither the Securities and Exchange Commission, nor any securities regulatory authority of any state or other jurisdiction, has passed upon the accuracy or adequacy of an investment in securities of The Wyoming Reserve. Investors should be aware that they may be required to bear the financial risks of an investment in the Wyoming Reserve for an indefinite period of time. The information set forth herein must be read in conjunction with the PPM in order to understand fully all of the objectives, risks, charges and expenses associated with an investment and must not be relied upon to make an investment decision. To the extent information herein conflicts with the PPM, the information in the PPM governs.

- We operate in the highly competitive precious metals industry.
- The Company's business is heavily influenced by volatility in commodities prices for precious metals.
- We are dependent upon key personnel.
- Our management will have broad discretion in using the net proceeds of this offering and our initial shareholders will hold a voting control interest and may make business decisions with which you disagree and which may adversely affect the value of your investment.
- Future regulatory change is impossible to predict and regulatory developments could restrict the Company's activities.
- We intend to engage in transactions with a Company affiliate, Scottsdale Mint, which could be perceived as not being made at arms-length.
- Declining prices of securities, gold and other precious metals and other commodities and changes in interest rates and general market conditions could affect our business by reducing the market value of the assets we manage or causing investors to redeem their shares.
- The price of precious metals may be affected by the sale of precious metals by exchange traded funds ("ETFs") or other exchange traded vehicles tracking precious metals markets.
- We may never pay dividends.
- Crises may motivate large-scale sales of gold that could decrease the price of gold and adversely affect an investment in the Company.
- The precious metals trading business is subject to the risk of fraud and counterfeiting and the Company's business plan exposes it to risks from cyber-attacks.
- Opportunity zone investment opportunities are the result of recent federal legislation and therefore may present greater investment risks than traditional investments.
- The Company may not meet the requirements for classification as a "Qualified Opportunity Fund".
- For an Investor to qualify for the exclusion of gain on appreciation after 10 years, the investor generally must sell its shares in the Company.
- Extreme volatility in the trading prices of many digital assets in the future, including declines in trading prices, could have a material adverse effect on the value of the Company.
- Changes in tax laws or adverse determinations regarding the conclusions set forth in the PPM may result in a material adverse effect on investors in the Company.
- An investment in our common stock is highly illiquid. No market exists or is expected to develop for the shares and the Company is not obligated to repurchase your shares.

### **CERTAIN RISK FACTORS ASSOCIATED WITH INVESTING IN A QUALIFIED OPPORTUNITY ZONE FUND**

- Investors in Qualified Opportunity Funds will need to hold their
- Investments for certain time periods in order to receive the full Qualified Opportunity Zone ("QOZ") Tax Benefits afforded by the QOZ Program. A failure to do so may result in the potential tax benefits to the investor being reduced or eliminated.
- If a fund fails to meet any of the qualification requirements to be considered a Qualified Opportunity Fund, the anticipated QOZ Tax Benefits may be reduced or eliminated. Furthermore, a fund may fail to qualify as a Qualified Opportunity Fund for non-tax reasons beyond its control, such as financing issues, zoning issues, disputes with co-investors, etc.
- Distributions to investors in a Qualified Opportunity Fund may result in a taxable gain to such investors.
- The tax treatment of distributions to holders of interests in a Qualified Opportunity Fund are uncertain, including whether distributions impact the aforementioned QOZ Program tax benefits.
- A Qualified Opportunity Fund must make investments in QOZs, which carry the inherent risk associated with investing in economically depressed areas.
- Any additional legislation or administrative guidance may reduce or eliminate the expected potential QOZ Tax Benefits or increase the burden of compliance with the QOZ Program.
- Investors in a Qualified Opportunity Fund may not be able to take advantage of the QOZ Program's tax benefits if they do not properly make a deferral election on IRS Form 8949.
- Qualified Opportunity Funds may encounter significant opposition from local communities, political groups or unions, which may damage their goodwill and reputation and adversely affect operations.
- An investment in a Qualified Opportunity Fund is speculative, illiquid and involves a high degree of risk. This is no guarantee that investors will receive any return.

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# — THE — WYOMING RESERVE

1. Operating Business
2. Precious Metals
3. Vaulting
4. Smart Liquidity<sup>SM</sup>
5. Qualified Opportunity Zone Business (QOZB)

# — THE — WYOMING RESERVE



**RON BALDWIN**  
*Chairman, CFO & Director*

*50 Years in Traditional Finance*

**DAVID MCMASTER**  
*President, Secretary & Director*

*11 Years - Precious Metals Space*

**BRIAN BANNISTER**  
*Senior Advisor & Director*

*12 Years Precious Metals Experience*

**MAURICIO PEREZ**  
*Chief Accounting Officer*

*20+ Years Financial Management*

**ALLIE LYMAN**  
*Director of Investor Relations*

*8.5 Years - Alt Investments & Financial Services*

**JOSH PHAIR**  
*CEO & Director*

*25 Years - Precious Metals Industry*

**MIGUEL PEREZ-SANTALLA**  
*Managing Director*

*45 Years Precious Metals Experience*

# — CASPORT —

HOME OF THE WYOMING RESERVE





# I. OPERATING BUSINESS

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# STRATEGIC SOUND MONEY GOALS



## **INCOME**

Long-term stock appreciation



## **LIQUIDITY**

Cash flow flexibility through monthly & quarterly redemptions



## **WEALTH PRESERVATION**

Risk mitigation and QOZ tax benefits

# STRATEGIC DRIVERS OF PROFITABILITY



**Purchase** and **sale** of precious metals inventory



**Fee income** from vaulting, fulfillment, and metal availability



**Appreciation** of precious metals held as inventory



**Technical market timing** and **asset allocation**.

## 2. PRECIOUS METALS

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# OUR INVENTORY

## UP TO 100% LONG

**Up to 100%** of available funds invested in inventory for sales to commercial and industrial consumers.

## REMAIN NET LONG

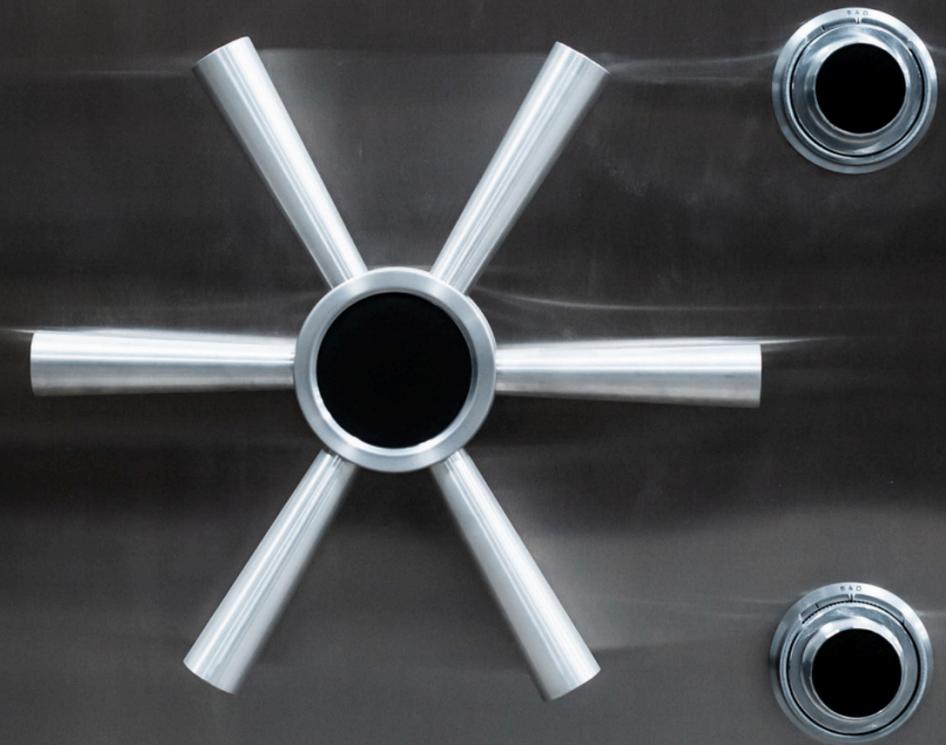
The Wyoming Reserve expects to remain **net long** on precious metals at all times.

## PHYSICAL OWNERSHIP

The Wyoming Reserve **owns and holds physical precious metals** on its balance sheet.

## HIGHLY SECURE

The Wyoming Reserve **securely vaults** third-party owned physical precious metals.



# HISTORICAL PERFORMANCE OF GOLD + SILVER APPRECIATION

**LAST 5 YEARS**  
(2021-2025)

<b>17.9%</b>	<b>22.1%</b>
Gold	Silver

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**20.0%**  
Combined

**LAST 10 YEARS**  
(2016-2025)

<b>15.0%</b>	<b>17.9%</b>
Gold	Silver

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**16.5%**  
Combined

**SINCE 1971**  
(1971-2025)

<b>8.9%</b>	<b>7.6%</b>
Gold	Silver

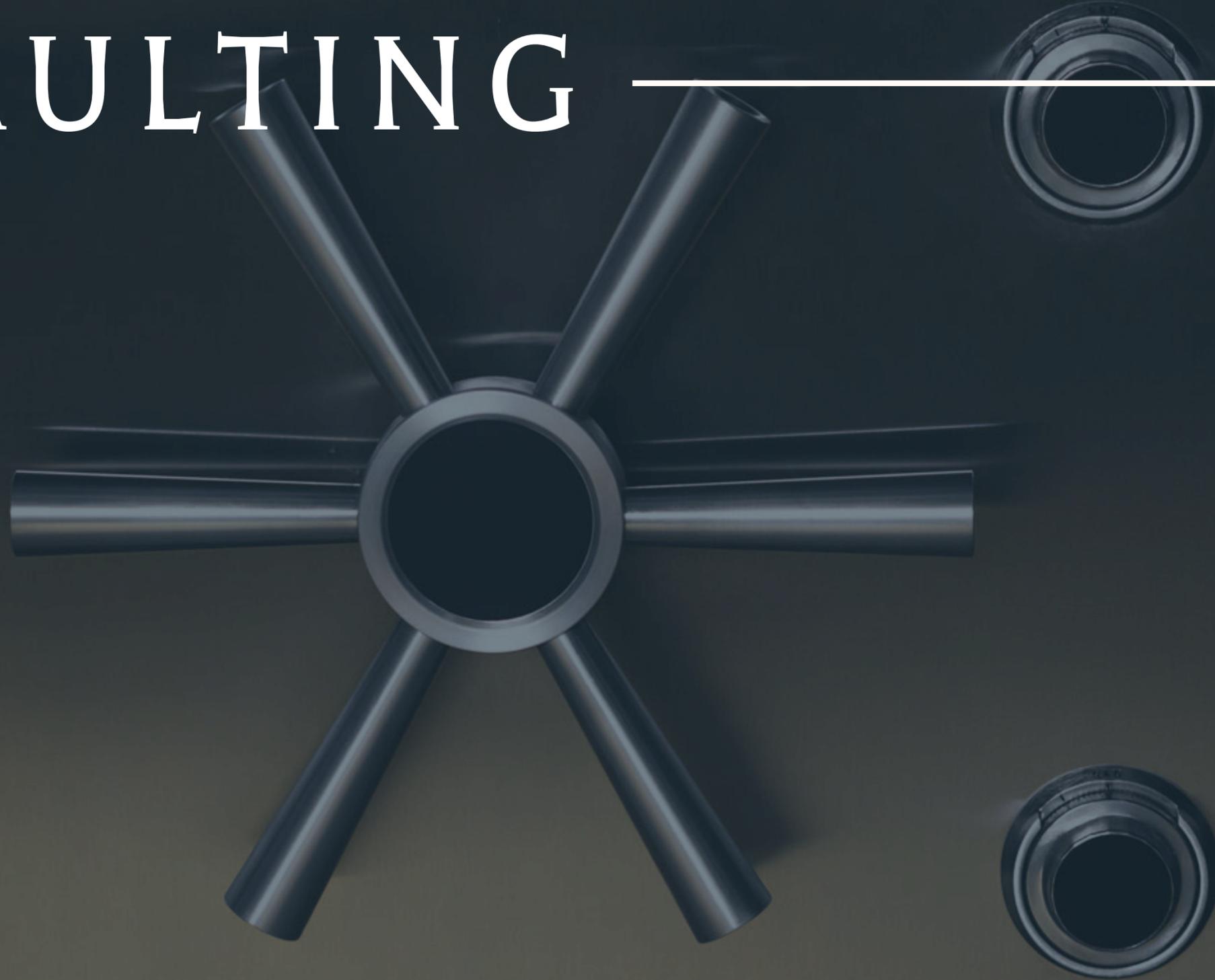
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**8.2%**  
Combined

As of December 31, 2025. Historical compound annual growth rates (CAGR) of gold and silver sourced from the London Bullion Market Association [lbma.org.uk](http://lbma.org.uk). 1971 is when the United States went off the gold standard. Past performance is not indicative of future results.

# 3. VAULTING

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# VAULTING - ANNUAL RECURRING REVENUE (ARR)

## OUR STORAGE BUSINESS

- 
- + VAULTING STORAGE & FEES
  - + METAL AVAILABILITY FEES
  - + PURCHASE & SALES OF PRECIOUS METALS
  - + PACKAGE & SHIPPING FEES
  - + ACTIVE FOREIGN TRADE ZONE
  - + VIRTUAL ELIMINATION OF SHIPPING COSTS
  - + QUARTERLY INDEPENDENT AUDITS OF VAULT
  - + REGULATED BY CUSTOMS & BORDER PROTECTION

# 4. SMART LIQUIDITY<sup>SM</sup>

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# QUARTERLY SMART LIQUIDITY<sup>SM</sup>

## REDEMPTIONS

Some or all of an investor's shares.

## LOCK-UP

One year.

## PRICE

Quarter-end share repurchase value (SRV)

## SETTLEMENT PERIOD

30 days after the end of the quarter

## LIMIT

5% of outstanding shares of the Company each quarter on a first-come-first-serve basis

\*The Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of any preferred stock of the Company, as well as compliance with Wyoming law. Please see the PPM for additional information regarding the Company's Repurchase Policy.

## SETTLEMENT

- ACH Transfer
- Physical Gold



# MONTHLY SMART LIQUIDITY<sup>SM</sup>

## CHOOSE YOUR OWN MONTHLY CASH FLOW

Optional annual enrollment. Redemption up to 1% per month (12% annually) at quarter-end stock repurchase price

## TAX EFFICIENT CASH FLOW

Repurchases may be taxed only on appreciation at long-term capital gains rates. OZ investors may incur additional taxes upon repurchase

## LOCK-UP

One year

## LIMIT

5% of outstanding shares of the Company each quarter on a first-come-first-serve basis

## SETTLEMENT

- ACH Transfer

\*The Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of any preferred stock of the Company, as well as compliance with Wyoming law. Please see the PPM for additional information regarding the Company's Repurchase Policy.

SHARE REPURCHASE VALUE (SRV) + OFFERING SHARE PRICE

Quarter Ended	Share Repurchase Value	Offering Share Price
12/31/2023	\$9.29	\$10.00
3/31/2024	\$9.86	\$10.00
6/30/2024	\$10.22	\$10.00
9/30/2024	\$10.54	\$10.00
12/31/2024	\$10.11	\$10.00
3/31/2025	\$10.78	\$10.00
6/30/2025	\$11.14	\$11.50
9/30/2025	\$12.26	\$12.25
 12/31/2025	\$13.19	\$13.25

2024-2025 SRV CAGR = 19%



An aerial night view of a city, likely Denver, Colorado, showing a dense urban area with numerous buildings, streets, and parking lots. The city lights are visible, and the overall scene is illuminated by a mix of warm and cool tones. The text is overlaid on the upper portion of the image.

# 5. QUALIFIED OPPORTUNITY ZONE BUSINESS (QOZB)

# QUALIFIED OPPORTUNITY ZONE TAX ADVANTAGES<sup>5</sup>

	QOZ 1.0		QOZ 2.0
<b>DEFERRAL OF CAPITAL GAINS TAX</b>	NONE	○	5 YEARS
<b>10%/30% STEP UP</b>	NONE	○	5 YEARS
<b>POTENTIAL TAX FREE APPRECIATION</b>	10 YEARS +	○	10 YEARS +

# — SUMMARY —



1. OPERATING BUSINESS



2. PRECIOUS METALS



3. VAULTING



4. SMART LIQUIDITY<sup>SM</sup>



5. QOZB

THE WYOMING RESERVE<sup>®</sup>

# OFFERING HIGHLIGHTS

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**OFFERING SIZE/TYPE**

\$130,788,123 of common stock

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**SUITABILITY**

Accredited investors only - Rule 506(c) offering

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**SHARE PRICE /  
MINIMUM INVESTMENT**

\$13.25 per share.  
Minimum investment is \$50,000.

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**OFFERING PERIOD**

The earlier of the offering being fully subscribed or December 31, 2026

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[INVEST.THEWYOMINGRESERVE.COM](https://invest.thewyomingreserve.com)

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# OUR EXPERIENCE



**JOSH PHAIR**  
*CEO & Director*  
25 Years - Precious Metals Industry



**RON BALDWIN**  
*Chairman, CFO & Director*  
50 Years in Traditional Finance



**MAURICIO PEREZ**  
*Chief Accounting Officer*  
20+ Years - Accounting, Financial Management, and Regulatory Compliance



**DAVE MCMASTER**  
*President, Secretary & Director*  
11 Years - Precious Metals Space



**ALLIE LYMAN**  
*Director of Investor Relations*  
8.5 Years in Alt Investments & Financial Services



**KEVIN KELLY**  
*Director*  
20+ Years Investing Experience



**BRIAN BANNISTER**  
*Senior Advisor & Director*  
12 Years Precious Metals Experience



**MIGUEL PEREZ-SANTALLA**  
*Managing Director*  
45 Years Precious Metals Experience

# BUSINESS PARTNERS



Scottsdale Mint

Heraeus

umicore

StoneX



BRINKS

RJO'Brien

NEXT GENERATION  
TRUST COMPANY  
CONTROL YOUR FUTURE, TODAY

Advanta|IRA

ALFRED H KNIGHT  
Inspect. Test. Trust.

SWP  
Strategic Wealth Preservation



KILOCAPITAL

KITCO

BitGo

# THE WYOMING RESERVE®



## READY TO LEARN MORE?

Contact our Director of Investor Relations, Allie Lyman for more information on investment opportunities with The Wyoming Reserve

 307-459-0051

 [ALLIEL@THEWYOMINGRESERVE.COM](mailto:ALLIEL@THEWYOMINGRESERVE.COM)



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# APPENDIX - STRATEGIC PARTNERS

**Deloitte.**

 Scottsdale Mint

 REALTA  
WEALTH

**HAYNES BOONE**

 MICK | LAW P.C.  
ATTORNEYS & COUNSELORS

 EMG  
Equity Markets Group

Great Lakes  
Fund Solutions, Inc. 

**FORVIS**

**EF**  **GI**

**iCapital.**  
AI INSIGHT

altigo 

 FR FactRight

Alternative Asset  
**FUNDLINK**  
Diligence Intelligence

# APPENDIX - FOOTNOTES

1. The Tax Foundation, US Business Tax Climate 2023, Nov. 3, 2023
2. Sound Money Defense League & Money Metals Exchange, 2023 Sound Money Index
3. US News & World Report, The 10 Safest States in America, May 3, 2023
4. "Smart Liquidity" is an optional feature that requires enrollment.
5. The tax consequences of an investment in the Company are complex. Prospective investors should consult with a tax advisor, attorney, or accountant on matters relating to an investment in the company.
6. An investor's ability to have its shares repurchased is limited to 5% of outstanding shares of the Company each quarter, on a first-come-first serve basis. Additionally, the Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of any preferred stock as well as compliance with Wyoming law.