

— THE — WYOMING RESERVE

Securities offered through Realta Equities, Inc., member FINRA/SIPC. Realta Equities, Inc. and The Wyoming Reserve are not affiliated companies.



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RISK FACTORS

An investment in the Wyoming Reserve involves a significant degree of risk. There can be no assurance that the Wyoming Reserve will be successful or that you will not lose all of your investment or receive any return on your capital. Our industry is highly competitive, and an investor should only invest in the Company if the investor is an accredited investor and can withstand a total loss of the investor’s investment. In considering an investment in the Company, an investor should be aware of certain risk factors that include, but are not limited to, the risk factors set forth in this Presentation and the PPM that must be executed in connection with any investment.

USE OF OTHER DATA

This Presentation contains statistical and market data that we obtained from industry publications, reports generated by third parties, third-party studies and public filings. Although we believe that the publications, reports, studies and filings are reliable as of the date of this Presentation, we have not independently verified such statistical or market data.

TRADEMARKS

The trademarks included herein are the property of the owners thereof and are used for reference purposes only. Such use should not be construed as an endorsement of the Wyoming Reserve.

Wyoming Reserve undertakes no obligation to update this Presentation.

RISK FACTORS AND DISCLOSURES

THE TAX CONSEQUENCES OF AN INVESTMENT IN THE COMPANY ARE PARTICULARLY COMPLEX. ACCORDINGLY, PROSPECTIVE INVESTORS SHOULD CONSULT WITH THEIR OWN TAX ADVISORS, ATTORNEYS OR ACCOUNTANTS ON MATTERS RELATING TO AN INVESTMENT IN THE COMPANY WITH SPECIAL REFERENCE TO SUCH INVESTOR'S PARTICULAR SITUATION IN ORDER TO UNDERSTAND FULLY THE FEDERAL, STATE, LOCAL AND ANY FOREIGN TAX CONSEQUENCES OF AN INVESTMENT IN THE COMPANY.

Sales of securities will be limited to those persons who are qualified as "accredited investors" as defined in Regulation D promulgated under the Securities Act of 1933, as amended and have such knowledge and experience in financial and business matters that it is capable of evaluating the merits and risks of an investment in the securities. Any securities sold will be subject to restrictions on transferability and resale and may not be sold, pledged or otherwise transferred except as permitted by law. Neither the Securities and Exchange Commission, nor any securities regulatory authority of any state or other jurisdiction, has passed upon the accuracy or adequacy of an investment in securities of The Wyoming Reserve. Investors should be aware that they may be required to bear the financial risks of an investment in the Wyoming Reserve for an indefinite period of time. The information set forth herein must be read in conjunction with the PPM in order to understand fully all of the objectives, risks, charges and expenses associated with an investment and must not be relied upon to make an investment decision. To the extent information herein conflicts with the PPM, the information in the PPM governs.

- We operate in the highly competitive precious metals industry.
- The Company's business is heavily influenced by volatility in commodities prices for precious metals.
- We are dependent upon key personnel.
- Our management will have broad discretion in using the net proceeds of this offering and our initial shareholders will hold a voting control interest and may make business decisions with which you disagree and which may adversely affect the value of your investment.
- Future regulatory change is impossible to predict and regulatory developments could restrict the Company's activities.
- We intend to engage in transactions with a Company affiliate, Scottsdale Mint, which could be perceived as not being made at arms-length.
- Declining prices of securities, gold and other precious metals and other commodities and changes in interest rates and general market conditions could affect our business by reducing the market value of the assets we manage or causing investors to redeem their shares.
- The price of precious metals may be affected by the sale of precious metals by exchange traded funds ("ETFs") or other exchange traded vehicles tracking precious metals markets.
- We may never pay dividends.
- Crises may motivate large-scale sales of gold that could decrease the price of gold and adversely affect an investment in the Company.
- The precious metals trading business is subject to the risk of fraud and counterfeiting and the Company's business plan exposes it to risks from cyber-attacks.
- Opportunity zone investment opportunities are the result of recent federal legislation and therefore may present greater investment risks than traditional investments.
- The Company may not meet the requirements for classification as a "Qualified Opportunity Fund".
- For an Investor to qualify for the exclusion of gain on appreciation after 10 years, the investor generally must sell its shares in the Company.
- Extreme volatility in the trading prices of many digital assets in the future, including declines in trading prices, could have a material adverse effect on the value of the Company.
- Changes in tax laws or adverse determinations regarding the conclusions set forth in the PPM may result in a material adverse effect on investors in the Company.
- An investment in our common stock is highly illiquid. No market exists or is expected to develop for the shares and the Company is not obligated to repurchase your shares.

CERTAIN RISK FACTORS ASSOCIATED WITH INVESTING IN A QUALIFIED OPPORTUNITY ZONE FUND

- Investors in Qualified Opportunity Funds will need to hold their
- Investments for certain time periods in order to receive the full Qualified Opportunity Zone ("QOZ") Tax Benefits afforded by the QOZ Program. A failure to do so may result in the potential tax benefits to the investor being reduced or eliminated.
- If a fund fails to meet any of the qualification requirements to be considered a Qualified Opportunity Fund, the anticipated QOZ Tax Benefits may be reduced or eliminated. Furthermore, a fund may fail to qualify as a Qualified Opportunity Fund for non-tax reasons beyond its control, such as financing issues, zoning issues, disputes with co-investors, etc.
- Distributions to investors in a Qualified Opportunity Fund may result in a taxable gain to such investors.
- The tax treatment of distributions to holders of interests in a Qualified Opportunity Fund are uncertain, including whether distributions impact the aforementioned QOZ Program tax benefits.
- A Qualified Opportunity Fund must make investments in QOZs, which carry the inherent risk associated with investing in economically depressed areas.
- Any additional legislation or administrative guidance may reduce or eliminate the expected potential QOZ Tax Benefits or increase the burden of compliance with the QOZ Program.
- Investors in a Qualified Opportunity Fund may not be able to take advantage of the QOZ Program's tax benefits if they do not properly make a deferral election on IRS Form 8949.
- Qualified Opportunity Funds may encounter significant opposition from local communities, political groups or unions, which may damage their goodwill and reputation and adversely affect operations.
- An investment in a Qualified Opportunity Fund is speculative, illiquid and involves a high degree of risk. This is no guarantee that investors will receive any return.

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— THE — WYOMING RESERVE

1. Precious Metals
2. Vaulting
3. “Smart Liquidity”
4. Qualified Opportunity Zone
Tax Advantages

— THE — WYOMING RESERVE



RON BALDWIN
Chairman, CFO & Director

50 Years in Traditional Finance

DAVID MCMASTER
President, Secretary & Director

11 Years - Precious Metals Space

BRIAN BANNISTER
Senior Advisor & Director

12 Years Precious Metals Experience

MAURICIO PEREZ
Chief Accounting Officer

20+ Years Financial Management

ALLIE LYMAN
Director of Investor Relations

8.5 Years - Alt Investments & Financial Services

JOSH PHAIR
CEO & Director

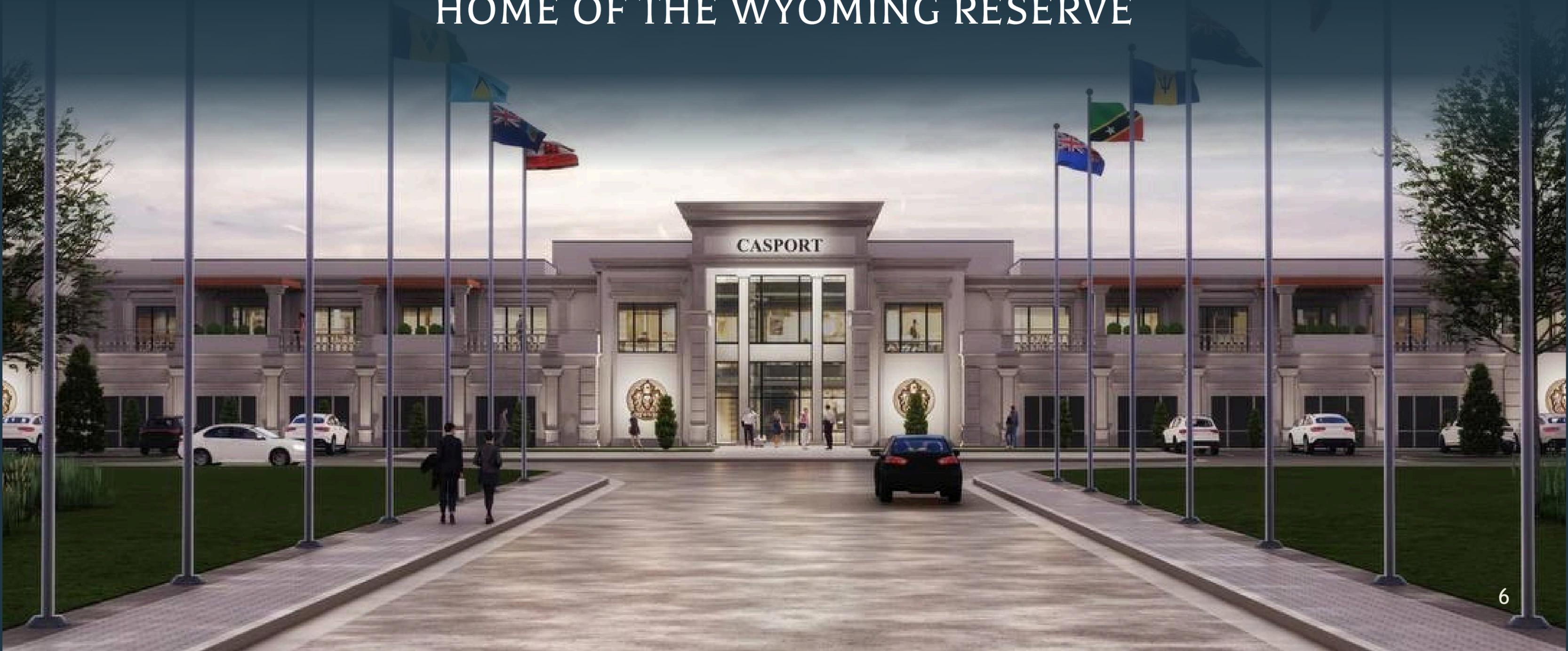
25 Years - Precious Metals Industry

MIGUEL PEREZ-SANTALLA
Managing Director

45 Years Precious Metals Experience

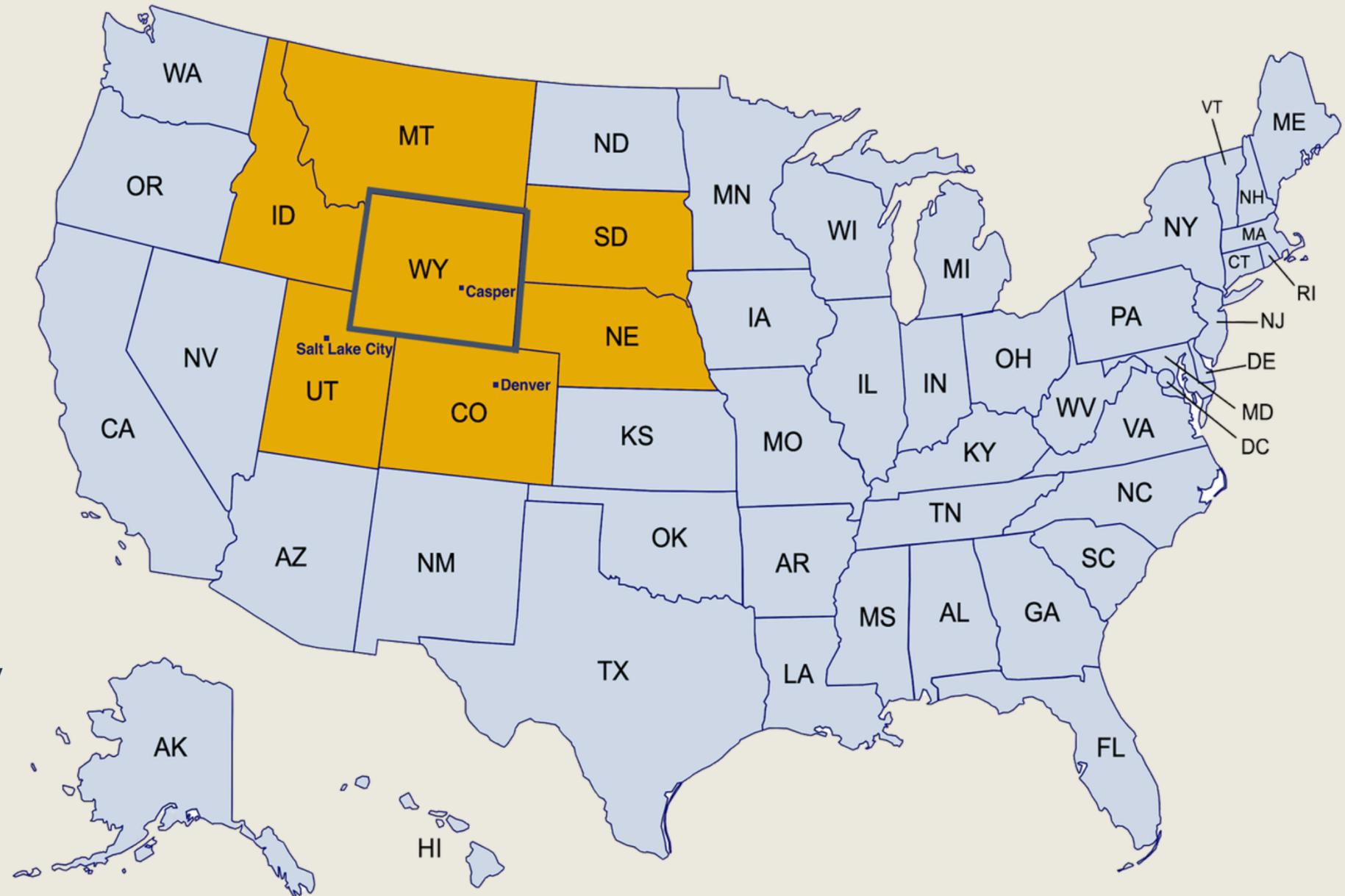
— CASPORT —

HOME OF THE WYOMING RESERVE



WHY WYOMING?

- **#1** Best State Business Tax Climate¹
- **#1** Sound Money State²
- One of **TOP 10 Safest States**³
- Wyoming **does not impose a tax** on silver, gold or “other coin”
- **No** corporate state income tax, inventory tax, franchise tax, or occupation tax
- **No** personal state income tax



THE WYOMING RESERVE
—BUSINESS—



STRATEGIC SOUND MONEY GOALS



INCOME

Long-term stock appreciation



LIQUIDITY

Cash flow flexibility through quarterly & monthly liquidity



WEALTH PRESERVATION

Risk mitigation and QOZ tax benefits

STRATEGIC DRIVERS OF PROFITABILITY

I

Purchase and **sale** of precious metals inventory

II

Fee income from vaulting services, fulfillment, and metal availability services

III

Appreciation of precious metals held as inventory

IV

Active inventory management that utilizes **technical market timing** and **asset allocation**.

I. PRECIOUS METALS



OUR INVENTORY

- **Up to 100%** of available funds invested in inventory for sales to commercial and industrial consumers.
- The Wyoming Reserve expects to remain **net long** on precious metals at all times.
- The Wyoming Reserve **owns and holds physical precious metals** on its balance sheet.
- The Wyoming Reserve **securely vaults** third-party owned physical precious metals.

UP TO 100% LONG

REMAIN NET LONG

PHYSICAL OWNERSHIP

HIGHLY SECURE

HISTORICAL PERFORMANCE OF GOLD + SILVER APPRECIATION

LAST 5.75 YEARS

(2020-2025)

17.4%

Gold

17.8%

Silver

17.6%

Combined

LAST 10.75 YEARS

(2015-2025)

11.4%

Gold

10.4%

Silver

10.9%

Combined

SINCE 1971

(1971-2025)

8.7%

Gold

6.8%

Silver

7.7%

Combined

As of September 30, 2025. Historical compound annual growth rates (CAGR) of gold and silver sourced from the London Bullion Market Association lbma.org.uk. 1971 is when the United States went off the gold standard. Past performance is not indicative of future results.

2. VAULTING



VAULTING - RECURRING REVENUE

OUR STORAGE BUSINESS

- + VAULTING STORAGE & FEES
- + METAL AVAILABILITY FEES
- + PURCHASE & SALES OF PRECIOUS METALS
- + PACKAGE & SHIPPING FEES
- + REGULATED BY CUSTOMS & BORDER PROTECTION
- + ACTIVE FOREIGN TRADE ZONE
- + VIRTUAL ELIMINATION OF SHIPPING COSTS
- + ARMORED TRANSPORT AVAILABLE
- + QUARTERLY INDEPENDENT AUDITS OF VAULT

3. LIQUIDITY

QUARTERLY LIQUIDITY

AND

MONTHLY “SMART LIQUIDITY”

QUARTERLY LIQUIDITY*

REDEMPTIONS

Some or all of an investor's shares.

LOCK-UP

One year

PRICED

Quarter-end stock repurchase value

SETTLEMENT PERIOD LIMIT

30 days after the end of the quarter

5% of outstanding shares of the Company each quarter on a first-come-first-serve basis

*The Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of any preferred stock of the Company, as well as compliance with Wyoming law. Please see the PPM for additional information regarding the Company's Repurchase Policy.

SMART LIQUIDITY*

CHOOSE YOUR OWN MONTHLY CASH FLOW

Optional annual enrollment

Redemption **up to 1% per month** (12% annually) at quarter-end stock repurchase price



TAX EFFICIENT CASH FLOW

Repurchases may be taxed only on appreciation at long-term capital gains rates

OZ investors may incur additional taxes upon repurchase

LOCK-UP

One year

LIMIT

5% of outstanding shares of the Company each quarter on a first-come-first-serve basis

*The Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of any preferred stock of the Company, as well as compliance with Wyoming law. Please see the PPM for additional information regarding the Company's Repurchase Policy.

An aerial night view of a city, likely Salt Lake City, showing a dense urban area with numerous buildings, streets, and parking lots. The city is illuminated by streetlights and building lights, creating a warm glow against the dark sky. The text "4. QUALIFIED OPPORTUNITY ZONE" is overlaid in large, white, serif font across the upper portion of the image.

4. QUALIFIED OPPORTUNITY ZONE

OPTIONAL QUALIFIED OPPORTUNITY ZONE TAX ADVANTAGES⁵



TODAY

Tax on capital gains may be deferred until December 31, 2026.



2027

Deferred capital gains taxes are due April 15th, 2027



YEAR 10+

Appreciation of the stock may be tax free if held for 10 years.

QOZ COMPLIANCE

- + Located in a **Qualified Opportunity Zone** property
- + The **90% Test**
- + Calculated and verified twice a year on **June 30** and **December 31**



—SUMMARY—



I. PRECIOUS METALS



2. VAULTING



3. LIQUIDITY



4. TAX-ADVANTAGES

OFFERING HIGHLIGHTS

OFFERING SIZE/TYPE

\$116 million of common stock

SUITABILITY

Accredited investors only - Rule 506(c) offering

**SHARE PRICE /
MINIMUM INVESTMENT**

\$12.25 per share.
Minimum investment is \$50,000.

OFFERING PERIOD

The earlier of the offering being fully subscribed or December 31, 2026

[INVEST.THEWYOMINGRESERVE.COM](https://invest.thewyomingreserve.com)

— THE — WYOMING RESERVE

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OUR EXPERIENCE



JOSH PHAIR
CEO & Director
25 Years - Precious Metals Industry



RON BALDWIN
Chairman, CFO & Director
50 Years in Traditional Finance



MAURICIO PEREZ
Chief Accounting Officer
20+ Years - Accounting, Financial Management, and Regulatory Compliance



DAVE MCMASTER
President, Secretary & Director
11 Years - Precious Metals Space



ALLIE LYMAN
Director of Investor Relations
8.5 Years in Alt Investments & Financial Services



KEVIN KELLY
Director
20+ Years Investing Experience



BRIAN BANNISTER
Senior Advisor & Director
12 Years Precious Metals Experience



MIGUEL PEREZ-SANTALLA
Managing Director
45 Years Precious Metals Experience

BUSINESS PARTNERS



Scottsdale Mint

Heraeus

umicore

StoneX



BRINKS

RJO'Brien

NEXT GENERATION
TRUST COMPANY
CONTROL YOUR FUTURE, TODAY

Advanta|IRA

ALFRED H KNIGHT
Inspect. Test. Trust.

SWP
Strategic Wealth Preservation



KILOCAPITAL

KITCO

BitGo

THE WYOMING RESERVE®



READY TO LEARN MORE?

Contact our Director of Investor Relations, Allie Lyman for more information on investment opportunities with The Wyoming Reserve

 307-459-0051

 ALLIEL@THEWYOMINGRESERVE.COM



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APPENDIX - STRATEGIC PARTNERS

Deloitte.

 Scottsdale Mint

 REALTA
WEALTH

HAYNES BOONE

 MICK | LAW P.C.
ATTORNEYS & COUNSELORS

 EMG
Equity Markets Group

Great Lakes
Fund Solutions, Inc. 

FORVIS

EF  **GI**

iCapital.
AI INSIGHT

altigo[®]

FR FactRight

Alternative Asset
FUNDLINK
Diligence Intelligence

APPENDIX - FOOTNOTES

1. The Tax Foundation, US Business Tax Climate 2023, Nov. 3, 2023
2. Sound Money Defense League & Money Metals Exchange, 2023 Sound Money Index
3. US News & World Report, The 10 Safest States in America, May 3, 2023
4. "Smart Liquidity" is an optional feature that requires enrollment.
5. The tax consequences of an investment in the Company are complex. Prospective investors should consult with a tax advisor, attorney, or accountant on matters relating to an investment in the company.
6. An investor's ability to have its shares repurchased is limited to 5% of outstanding shares of the Company each quarter, on a first-come-first serve basis. Additionally, the Company's ability to repurchase any shares is subject to contractual obligations or regulatory considerations of the Company, the terms of any preferred stock as well as compliance with Wyoming law.